

# Albuquerque Region Weekly Market Activity Report

A research tool provided by the Greater Albuquerque Association of REALTORS®

## For Week Ending October 25, 2025

Data current as of November 3, 2025

According to Realtor.com's September 2025 Monthly Housing Market Trends Report, active listings nationwide rose 17% year-over-year, with the total number of homes for sale surpassing one million for the fifth consecutive month. Inventory in the South and West now exceeds pre-pandemic levels, while the Midwest and Northeast continue to lag behind. Nationally, housing supply remains 13.9% lower than pre-pandemic levels.

For the week ending October 25:

- New Listings increased 4.1% to 227
- Pending Sales increased 7.4% to 188
- Inventory increased 10.7% to 2,389

For the month of September:

- Median Sales Price increased 7.2% to \$370,000
- Percent of List Price Received decreased 0.1% to 98.6%
- Months Supply of Inventory increased 11.5% to 2.9

## Quick Facts

| + 4.1%                    | + 7.4%                     | + 10.7%                |
|---------------------------|----------------------------|------------------------|
| Change in<br>New Listings | Change in<br>Pending Sales | Change in<br>Inventory |

This is a research tool provided by the Greater Albuquerque Association of REALTORS® with data from Southwest Multiple Listing Service, Inc. (SWMLS). The SWMLS market areas includes MLS Areas 10-180, 210-293 and 690-760. Data is refreshed regularly to capture changes in market activity. Figures shown may be different than previously reported. Percent changes are calculated using rounded figures.

### Metrics by Week

|                             |   |
|-----------------------------|---|
| New Listings                | 2 |
| Pending Sales               | 3 |
| Inventory of Homes for Sale | 4 |

### Metrics by Month

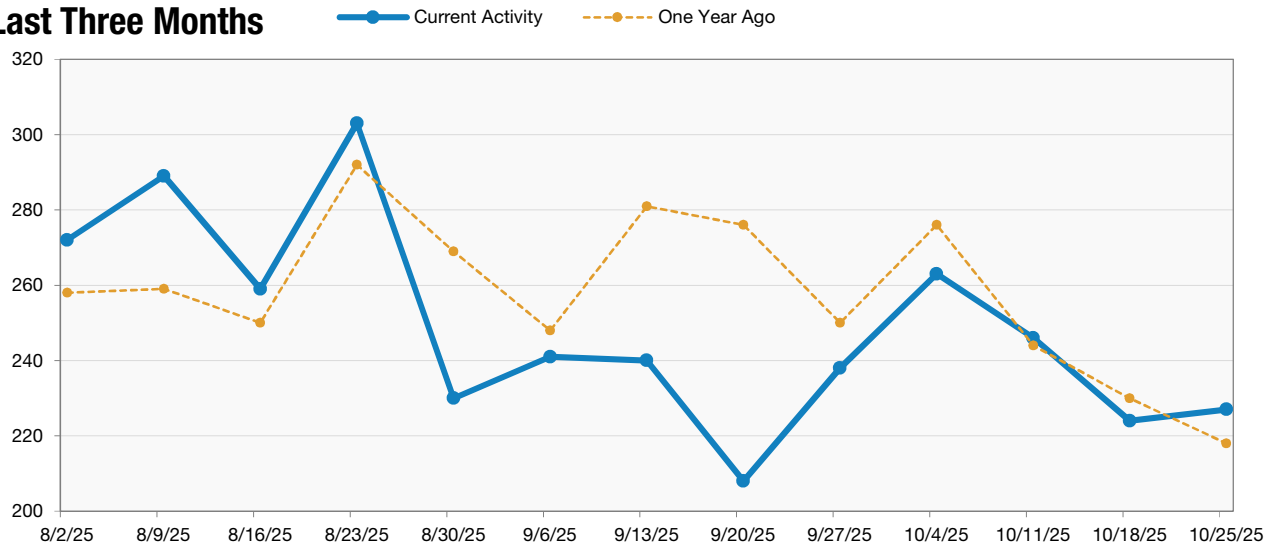
|                                 |   |
|---------------------------------|---|
| Days on Market                  | 5 |
| Median Sales Price              | 6 |
| Percent of List Price Received  | 7 |
| Housing Affordability Index     | 8 |
| Months Supply of Homes for Sale | 9 |

# New Listings

A count of the properties that have been newly listed on the market in a given week.

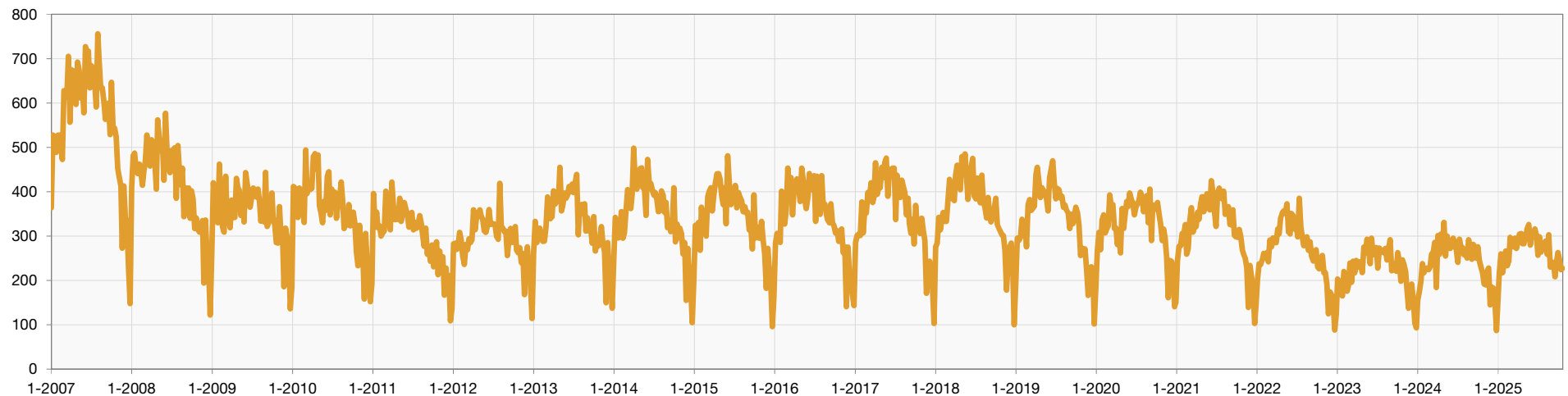


## Last Three Months



| For the Week Ending | Current Activity | One Year Ago | + / -   |
|---------------------|------------------|--------------|---------|
| 8/2/2025            | 272              | 258          | + 5.4%  |
| 8/9/2025            | 289              | 259          | + 11.6% |
| 8/16/2025           | 259              | 250          | + 3.6%  |
| 8/23/2025           | 303              | 292          | + 3.8%  |
| 8/30/2025           | 230              | 269          | - 14.5% |
| 9/6/2025            | 241              | 248          | - 2.8%  |
| 9/13/2025           | 240              | 281          | - 14.6% |
| 9/20/2025           | 208              | 276          | - 24.6% |
| 9/27/2025           | 238              | 250          | - 4.8%  |
| 10/4/2025           | 263              | 276          | - 4.7%  |
| 10/11/2025          | 246              | 244          | + 0.8%  |
| 10/18/2025          | 224              | 230          | - 2.6%  |
| 10/25/2025          | 227              | 218          | + 4.1%  |
| 3-Month Total       | 3,240            | 3,351        | - 3.3%  |

## Historical New Listing Activity

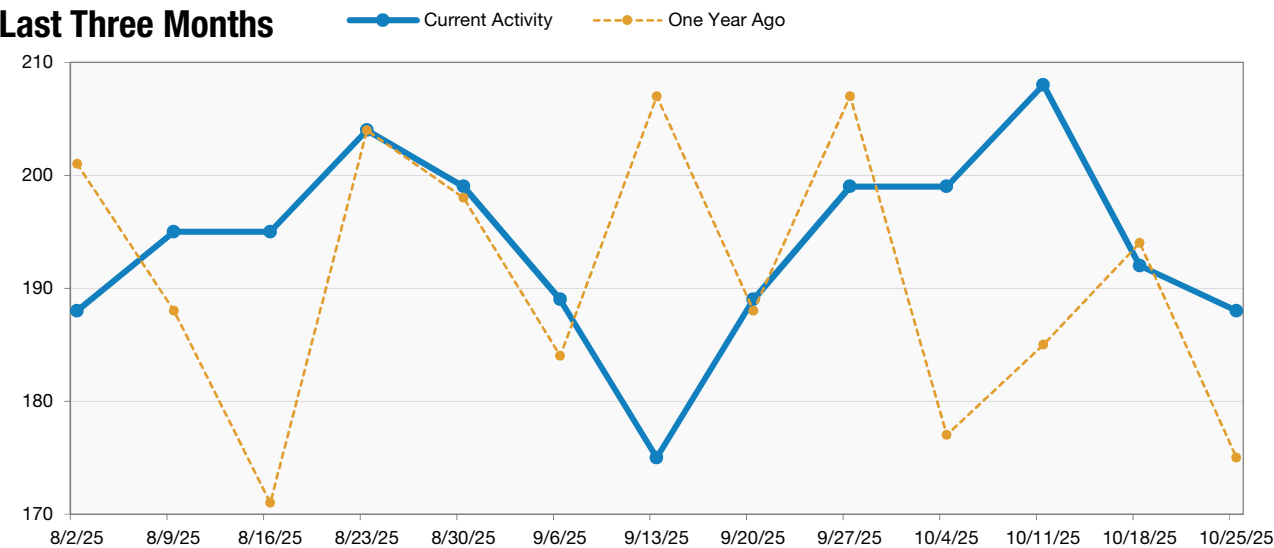


# Pending Sales

A count of the properties on which contracts have been accepted in a given week.  
Pending contracts include “Under Contract-Show” and “Under Contract-No Show” statuses.

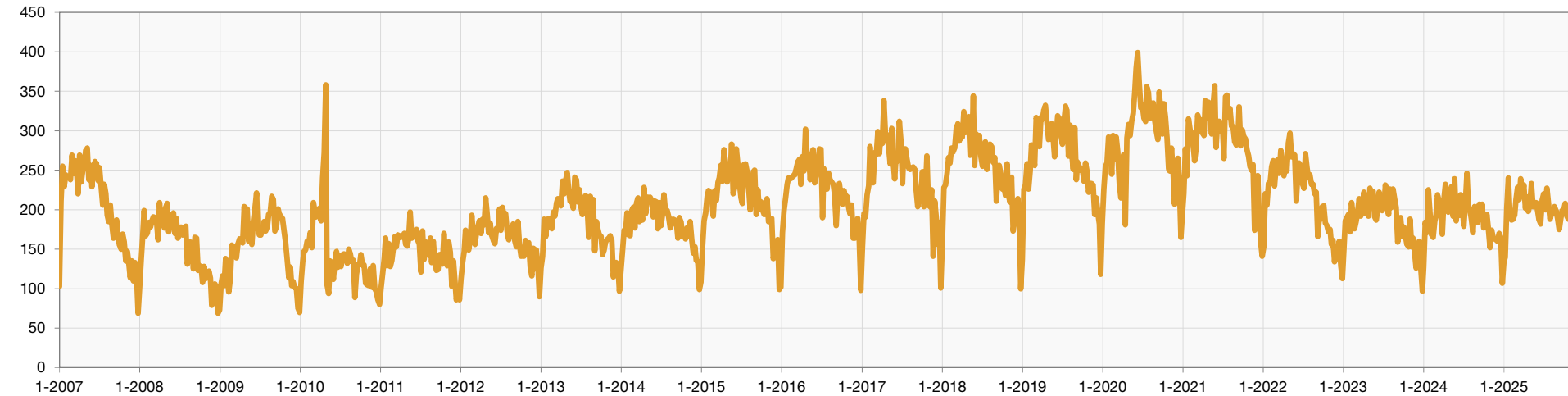


## Last Three Months



| For the Week Ending | Current Activity | One Year Ago | + / -   |
|---------------------|------------------|--------------|---------|
| 8/2/2025            | 188              | 201          | - 6.5%  |
| 8/9/2025            | 195              | 188          | + 3.7%  |
| 8/16/2025           | 195              | 171          | + 14.0% |
| 8/23/2025           | 204              | 204          | 0.0%    |
| 8/30/2025           | 199              | 198          | + 0.5%  |
| 9/6/2025            | 189              | 184          | + 2.7%  |
| 9/13/2025           | 175              | 207          | - 15.5% |
| 9/20/2025           | 189              | 188          | + 0.5%  |
| 9/27/2025           | 199              | 207          | - 3.9%  |
| 10/4/2025           | 199              | 177          | + 12.4% |
| 10/11/2025          | 208              | 185          | + 12.4% |
| 10/18/2025          | 192              | 194          | - 1.0%  |
| 10/25/2025          | 188              | 175          | + 7.4%  |
| 3-Month Total       | 2,520            | 2,479        | + 1.7%  |

## Historical Pending Sales Activity

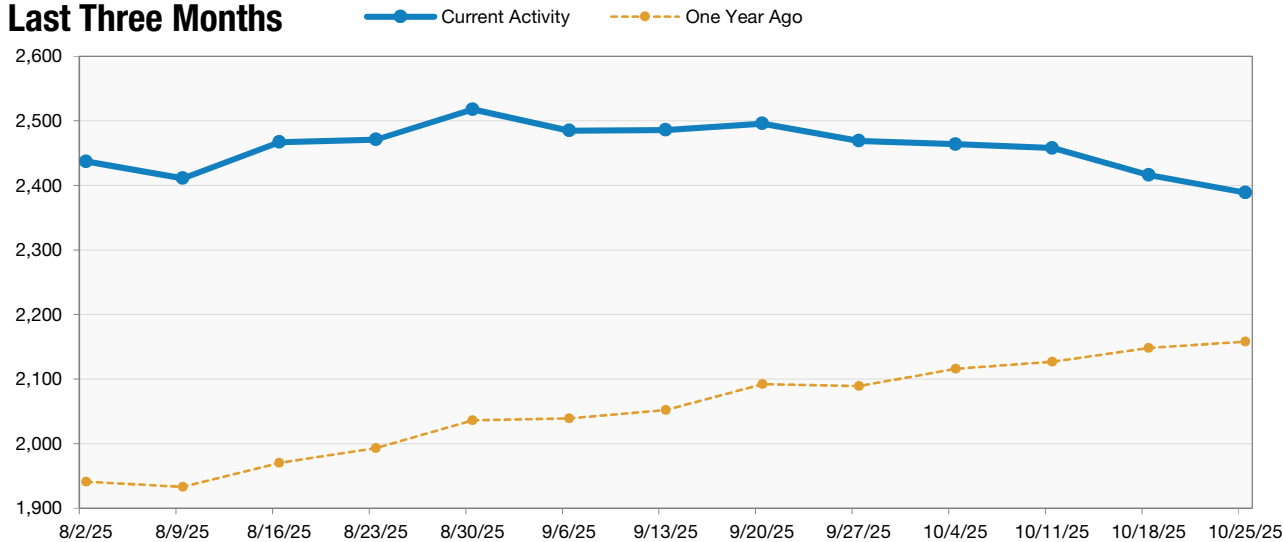


# Inventory of Homes for Sale

The number of properties available for sale in active status at the end of a given week.

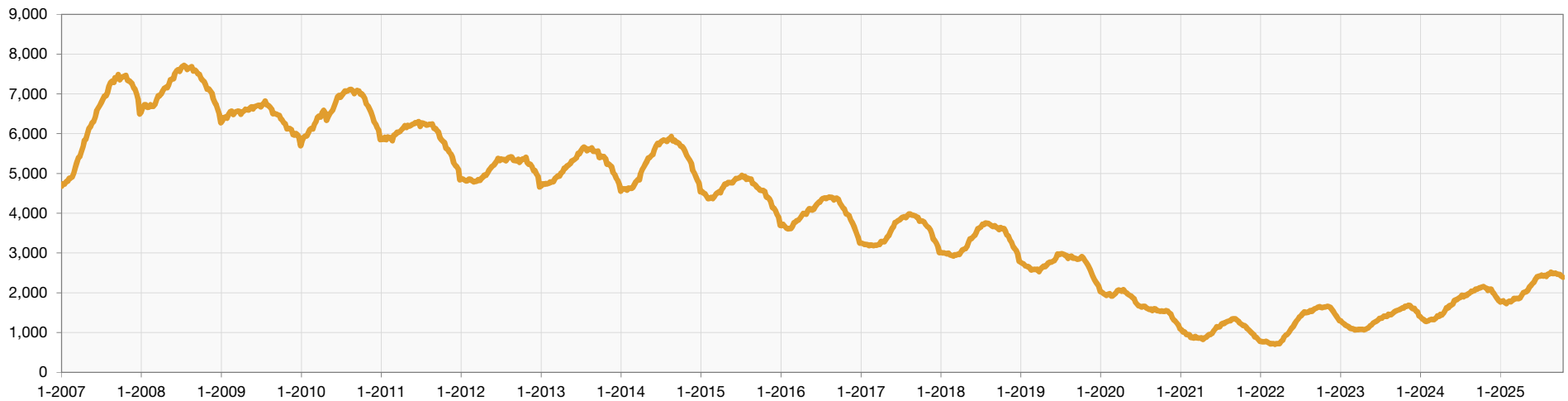


## Last Three Months



| For the Week Ending | Current Activity | One Year Ago | + / -   |
|---------------------|------------------|--------------|---------|
| 8/2/2025            | 2,437            | 1,941        | + 25.6% |
| 8/9/2025            | 2,411            | 1,933        | + 24.7% |
| 8/16/2025           | 2,467            | 1,970        | + 25.2% |
| 8/23/2025           | 2,471            | 1,993        | + 24.0% |
| 8/30/2025           | 2,518            | 2,036        | + 23.7% |
| 9/6/2025            | 2,485            | 2,039        | + 21.9% |
| 9/13/2025           | 2,486            | 2,052        | + 21.2% |
| 9/20/2025           | 2,496            | 2,092        | + 19.3% |
| 9/27/2025           | 2,469            | 2,089        | + 18.2% |
| 10/4/2025           | 2,464            | 2,116        | + 16.4% |
| 10/11/2025          | 2,458            | 2,127        | + 15.6% |
| 10/18/2025          | 2,416            | 2,148        | + 12.5% |
| 10/25/2025          | 2,389            | 2,158        | + 10.7% |
| 3-Month Avg         | 2,459            | 2,053        | + 19.8% |

## Historical Inventory Activity

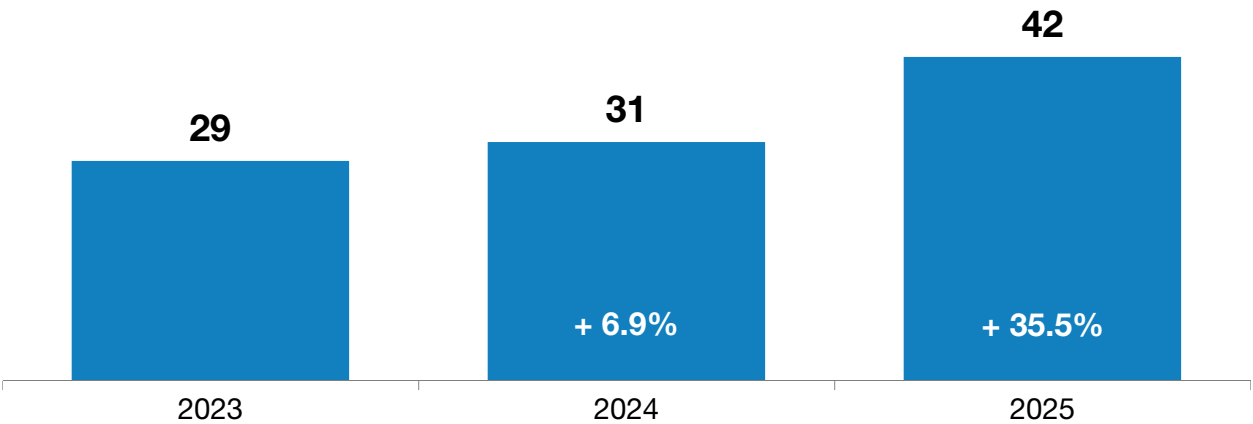


# Days on Market



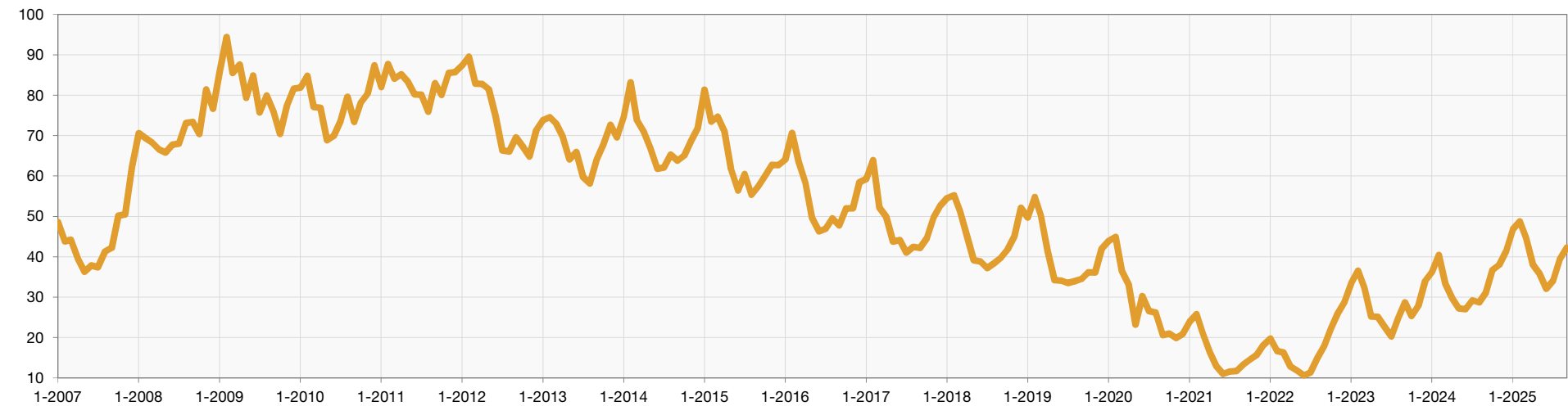
Days on Market (DOM) tracks the days on market for a property specific to the MLS number. DOM accrues for "Active" and "Under Contract-Show" statuses. DOM does not include any days that the listing is in "Under Contract-No Show," "Temporarily off Market," "Closed/Sold," "Expired" and "Withdrawn" statuses.

## September



| Month          | Current Activity | One Year Previous | +/-     |
|----------------|------------------|-------------------|---------|
| October 2024   | 37               | 25                | + 48.0% |
| November 2024  | 38               | 28                | + 35.7% |
| December 2024  | 41               | 34                | + 20.6% |
| January 2025   | 47               | 36                | + 30.6% |
| February 2025  | 49               | 40                | + 22.5% |
| March 2025     | 45               | 33                | + 36.4% |
| April 2025     | 38               | 30                | + 26.7% |
| May 2025       | 36               | 27                | + 33.3% |
| June 2025      | 32               | 27                | + 18.5% |
| July 2025      | 34               | 29                | + 17.2% |
| August 2025    | 39               | 29                | + 34.5% |
| September 2025 | 42               | 31                | + 35.5% |
| 12-Month Avg   | 40               | 31                | + 29.0% |

## Historical Days on Market

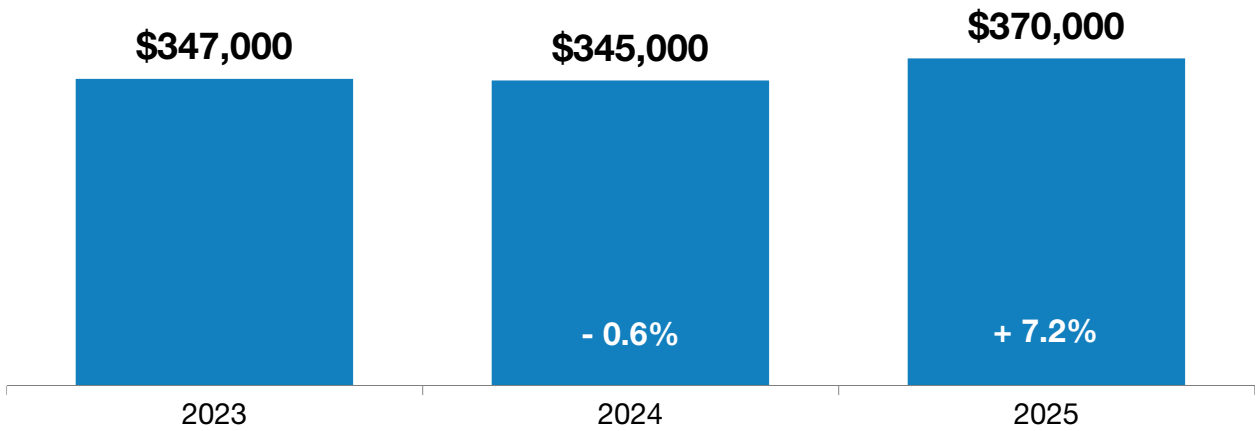


# Median Sales Price

Median price point for all closed sales, not accounting for seller concessions, in a given month.

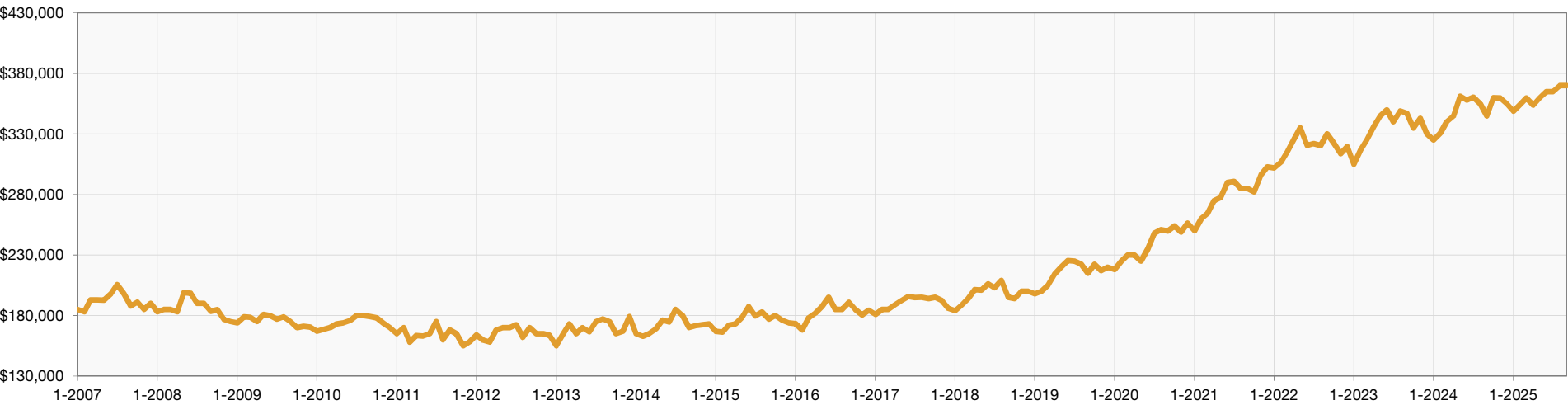


## September



| Month          | Current Activity | One Year Previous | + / -  |
|----------------|------------------|-------------------|--------|
| October 2024   | \$360,000        | \$334,950         | + 7.5% |
| November 2024  | \$359,698        | \$343,000         | + 4.9% |
| December 2024  | \$355,000        | \$330,000         | + 7.6% |
| January 2025   | \$348,750        | \$325,000         | + 7.3% |
| February 2025  | \$354,500        | \$330,800         | + 7.2% |
| March 2025     | \$359,777        | \$340,000         | + 5.8% |
| April 2025     | \$353,900        | \$345,000         | + 2.6% |
| May 2025       | \$360,000        | \$361,329         | - 0.4% |
| June 2025      | \$365,000        | \$358,000         | + 2.0% |
| July 2025      | \$365,000        | \$360,468         | + 1.3% |
| August 2025    | \$370,000        | \$355,000         | + 4.2% |
| September 2025 | \$370,000        | \$345,000         | + 7.2% |
| 12-Month Avg   | \$355,000        | \$340,000         | + 4.4% |

## Historical Median Sales Price

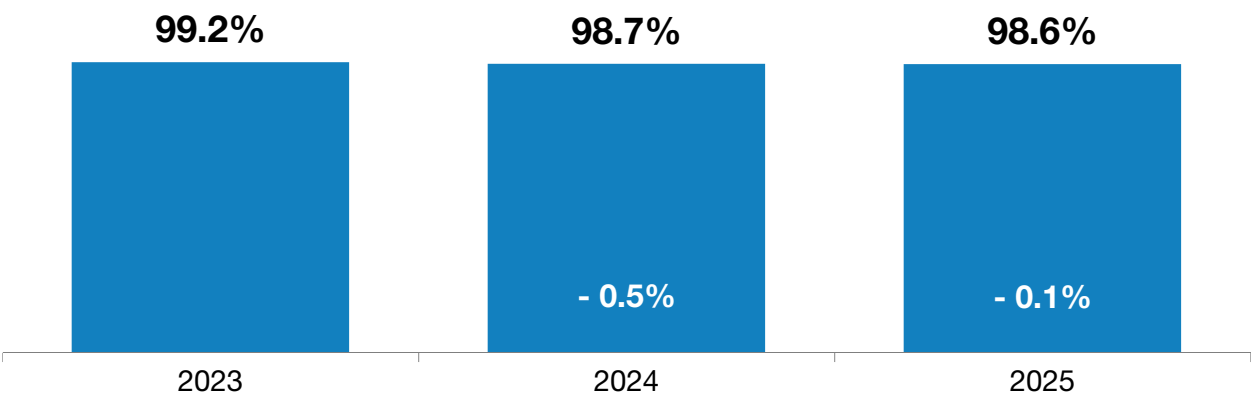


# Percent of List Price Received

Percentage found when dividing a property’s sales price by its original list price, then taking the average for all properties sold in a given month, not accounting for seller concessions.

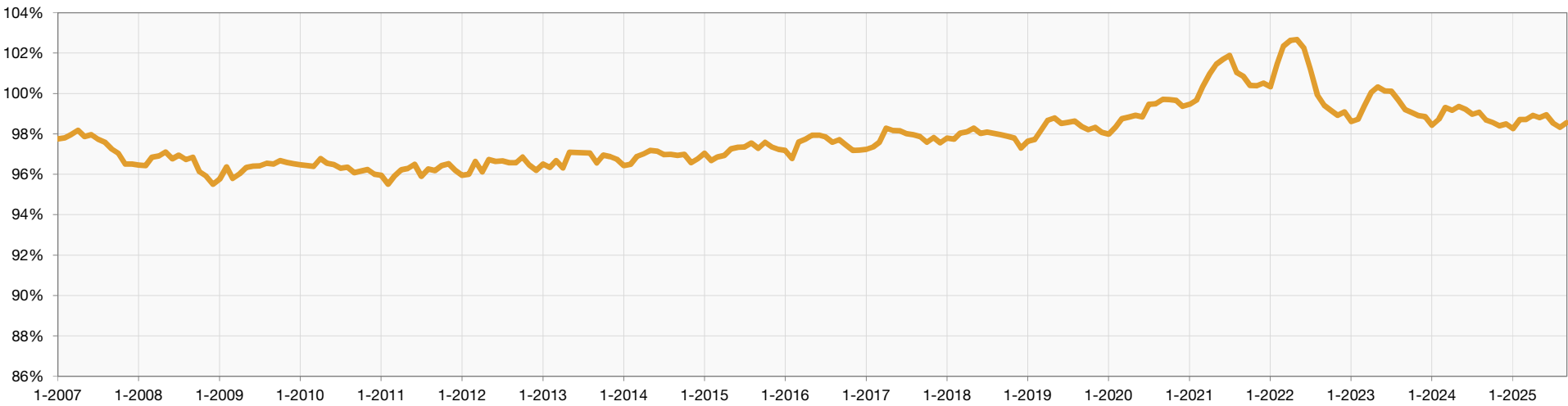


## September



| Month          | Current Activity | One Year Previous | + / -  |
|----------------|------------------|-------------------|--------|
| October 2024   | 98.6%            | 99.1%             | - 0.5% |
| November 2024  | 98.4%            | 98.9%             | - 0.5% |
| December 2024  | 98.5%            | 98.8%             | - 0.3% |
| January 2025   | 98.3%            | 98.4%             | - 0.1% |
| February 2025  | 98.7%            | 98.7%             | 0.0%   |
| March 2025     | 98.7%            | 99.3%             | - 0.6% |
| April 2025     | 98.9%            | 99.2%             | - 0.3% |
| May 2025       | 98.8%            | 99.4%             | - 0.6% |
| June 2025      | 98.9%            | 99.2%             | - 0.3% |
| July 2025      | 98.5%            | 99.0%             | - 0.5% |
| August 2025    | 98.3%            | 99.1%             | - 0.8% |
| September 2025 | 98.6%            | 98.7%             | - 0.1% |
| 12-Month Avg   | 98.5%            | 98.9%             | - 1.5% |

## Historical Percent of Original List Price Received

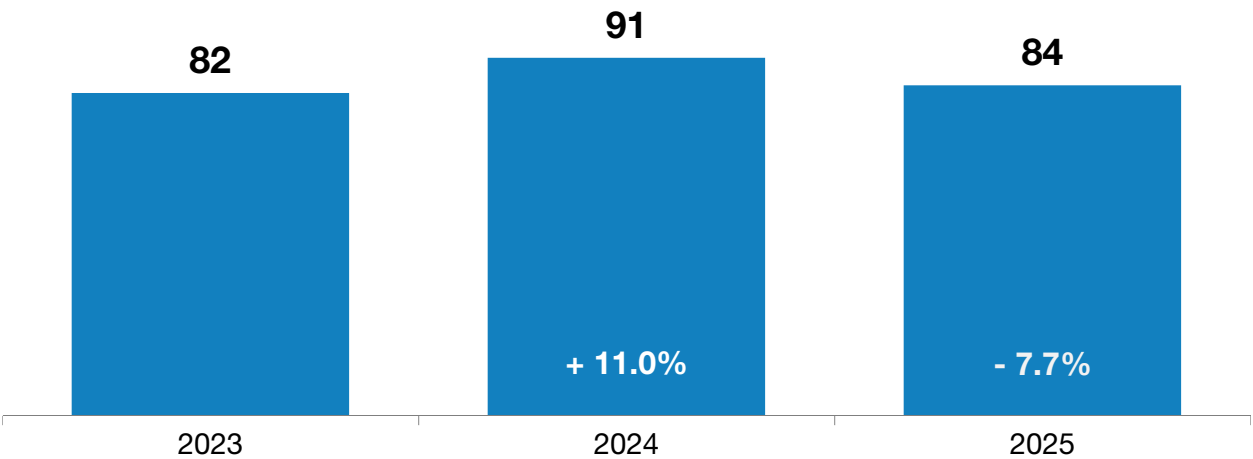


# Housing Affordability Index



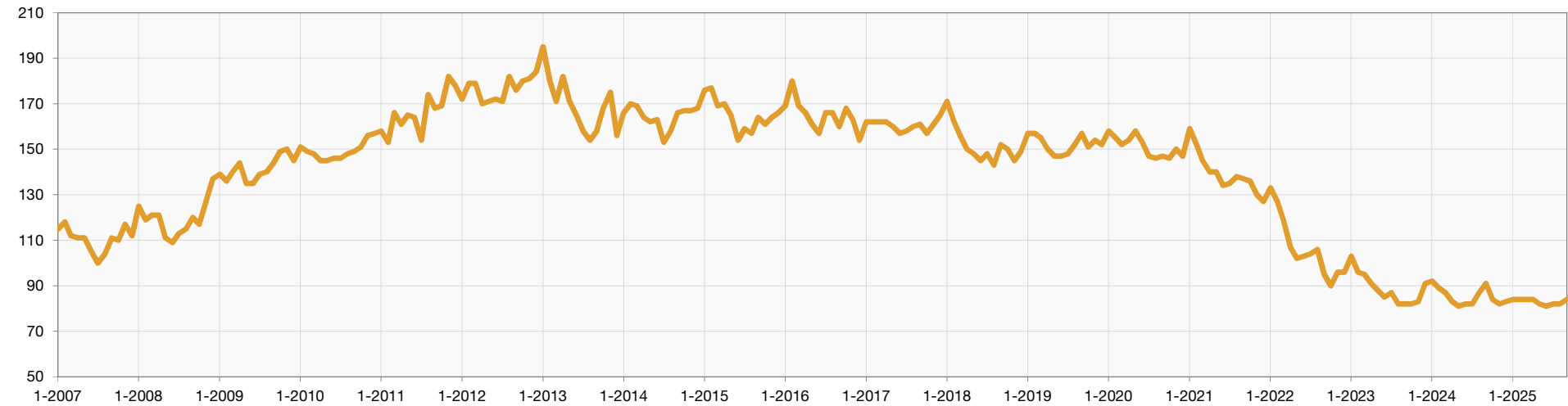
This index measures housing affordability for the region. For example, an index of 120 means the median household income was 120% of what is necessary to qualify for the median-priced home under prevailing interest rates. **A higher number means greater affordability.**

## September



| Month          | Current Activity | One Year Previous | + / -  |
|----------------|------------------|-------------------|--------|
| October 2024   | 84               | 82                | + 2.4% |
| November 2024  | 82               | 83                | - 1.2% |
| December 2024  | 83               | 91                | - 8.8% |
| January 2025   | 84               | 92                | - 8.7% |
| February 2025  | 84               | 89                | - 5.6% |
| March 2025     | 84               | 87                | - 3.4% |
| April 2025     | 84               | 83                | + 1.2% |
| May 2025       | 82               | 81                | + 1.2% |
| June 2025      | 81               | 82                | - 1.2% |
| July 2025      | 82               | 82                | 0.0%   |
| August 2025    | 82               | 87                | - 5.7% |
| September 2025 | 84               | 91                | - 7.7% |
| 12-Month Avg   | 83               | 86                | - 3.5% |

## Historical Housing Affordability Index



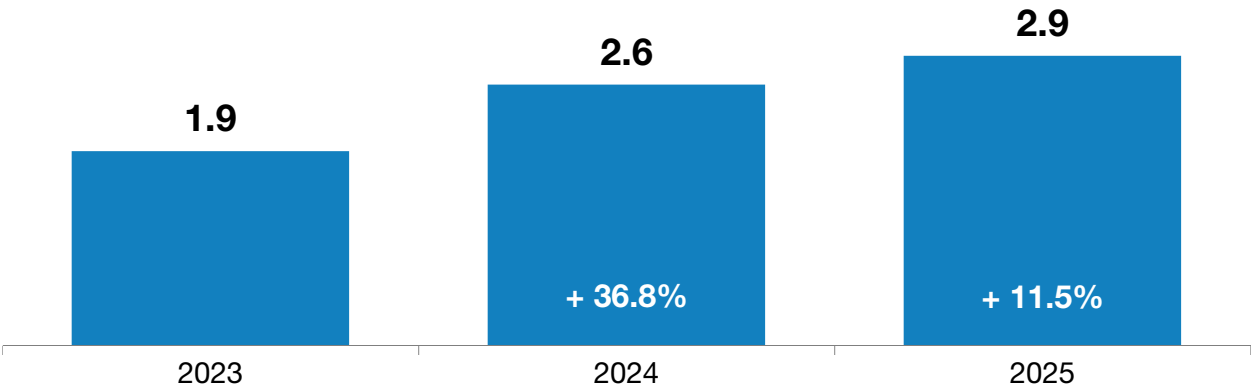


# Months Supply of Homes for Sale

The months supply of homes for sale at the end of a given month, divided by the average monthly pending sales from the last 12 months.



## September



| Month          | Current Activity | One Year Previous | + / -   |
|----------------|------------------|-------------------|---------|
| October 2024   | 2.6              | 2.0               | + 30.0% |
| November 2024  | 2.5              | 2.0               | + 25.0% |
| December 2024  | 2.1              | 1.8               | + 16.7% |
| January 2025   | 2.1              | 1.6               | + 31.3% |
| February 2025  | 2.2              | 1.6               | + 37.5% |
| March 2025     | 2.2              | 1.7               | + 29.4% |
| April 2025     | 2.4              | 1.9               | + 26.3% |
| May 2025       | 2.7              | 2.1               | + 28.6% |
| June 2025      | 2.9              | 2.3               | + 26.1% |
| July 2025      | 2.9              | 2.3               | + 26.1% |
| August 2025    | 3.0              | 2.6               | + 15.4% |
| September 2025 | 2.9              | 2.6               | + 11.5% |
| 12-Month Avg   | 2.6              | 2.1               | + 23.8% |

## Historical Months Supply of Inventory

