## **Local Market Update for September 2025**





Not all agents are the same!





## **First Congressional District**

Single Family	September			Year to Date			
Key Metrics	2024	2025	Percent Change from Previous Year	Thru 09-2024	Thru 09-2025	Percent Change from Previous Year	
New Listings	742	751	+ 1.2%	6,660	7,108	+ 6.7%	
Sold Listings	438	485	+ 10.7%	4,356	4,380	+ 0.6%	
Median Sales Price*	\$677,500	\$640,750	- 5.4%	\$702,000	\$699,900	- 0.3%	
Average Sales Price*	\$816,623	\$823,350	+ 0.8%	\$883,399	\$876,154	- 0.8%	
Percent of List Price Received*	98.7%	97.7%	- 1.0%	99.3%	98.7%	- 0.6%	
Days on Market Until Sale	36	47	+ 30.6%	31	39	+ 25.8%	
Inventory of Homes for Sale	1,757	1,637	- 6.8%				
Months Supply of Inventory	3.9	3.4	- 12.8%				

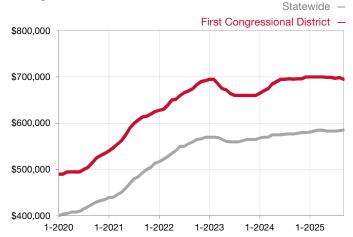
<sup>\*</sup> Does not account for seller concessions and/or down payment assistance. | Activity for one month can sometimes look extreme due to small sample size.

Townhouse/Condo	September			Year to Date		
Key Metrics	2024	2025	Percent Change from Previous Year	Thru 09-2024	Thru 09-2025	Percent Change from Previous Year
New Listings	531	492	- 7.3%	4,746	5,058	+ 6.6%
Sold Listings	259	238	- 8.1%	2,637	2,271	- 13.9%
Median Sales Price*	\$390,000	\$426,250	+ 9.3%	\$415,000	\$400,000	- 3.6%
Average Sales Price*	\$504,525	\$494,581	- 2.0%	\$533,007	\$499,705	- 6.2%
Percent of List Price Received*	97.8%	98.0%	+ 0.2%	98.6%	98.3%	- 0.3%
Days on Market Until Sale	59	69	+ 16.9%	46	61	+ 32.6%
Inventory of Homes for Sale	1,734	1,636	- 5.7%			
Months Supply of Inventory	6.0	6.5	+ 8.3%			

<sup>\*</sup> Does not account for seller concessions and/or down payment assistance. | Activity for one month can sometimes look extreme due to small sample size.

## Median Sales Price - Single Family

Rolling 12-Month Calculation



## Median Sales Price - Townhouse-Condo

Rolling 12-Month Calculation

