

Asheville Region Weekly Market Activity Report

A research tool provided by the Canopy Realtor® Association
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For Week Ending March 7, 2026

Data current as of March 16, 2026

U.S. sales of new residential homes slipped 1.7% in December to a seasonally adjusted annual rate of 745,000, according to the U.S. Census Bureau. Despite the monthly decline, new-home sales were 3.8% higher compared with the same period one year earlier. There were an estimated 472,000 new homes for sale, representing a 7.6-month supply at the current sales pace.

In the Asheville region, for the week ending March 7:

- New Listings increased 10.0% to 352
- Pending Sales increased 29.2% to 239
- Inventory increased 18.9% to 3,605

For the month of February:

- Median Sales Price decreased 2.2% to \$391,250
- List to Close increased 12.5% to 135
- Percent of Original List Price Received decreased 1.4% to 91.6%
- Months Supply of Homes for Sale increased 12.8% to 4.4

Quick Facts

+ 10.0%	+ 29.2%	+ 18.9%
Change in New Listings	Change in Pending Sales	Change in Inventory

The Asheville Region report includes Burke, Buncombe, Haywood, Henderson, Jackson, Madison, McDowell, Mitchell, Polk, Rutherford, Swain, Transylvania, Yancey counties. Comprised of single-family properties, townhomes and condominiums combined. Data is refreshed regularly to capture changes in market activity. Figures shown may be different than previously reported. Percent changes are calculated using rounded figures.

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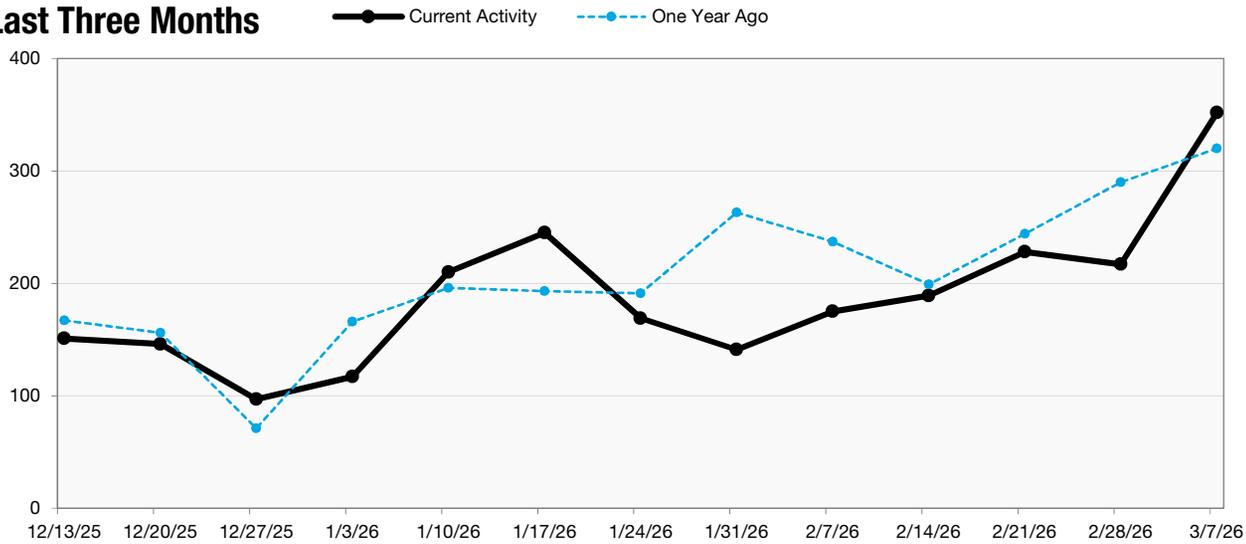


New Listings

A count of the properties that have been newly listed on the market in a given week.

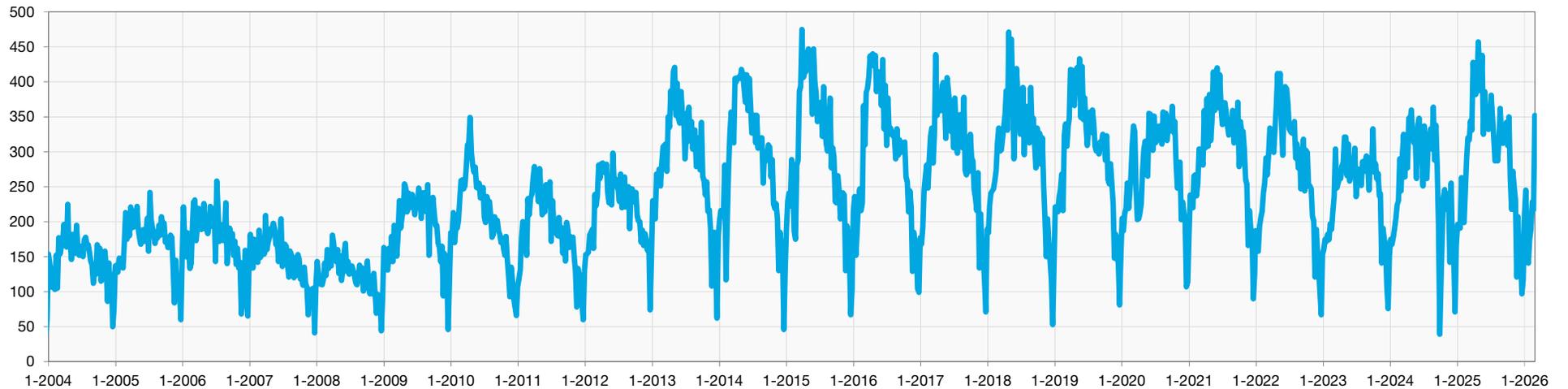


Last Three Months



For the Week Ending	Current Activity	One Year Ago	+ / -
12/13/2025	151	167	- 9.6%
12/20/2025	146	156	- 6.4%
12/27/2025	97	71	+ 36.6%
1/3/2026	117	166	- 29.5%
1/10/2026	210	196	+ 7.1%
1/17/2026	245	193	+ 26.9%
1/24/2026	169	191	- 11.5%
1/31/2026	141	263	- 46.4%
2/7/2026	175	237	- 26.2%
2/14/2026	189	199	- 5.0%
2/21/2026	228	244	- 6.6%
2/28/2026	217	290	- 25.2%
3/7/2026	352	320	+ 10.0%
3-Month Total	2,437	2,693	- 9.5%

Historical New Listing Activity



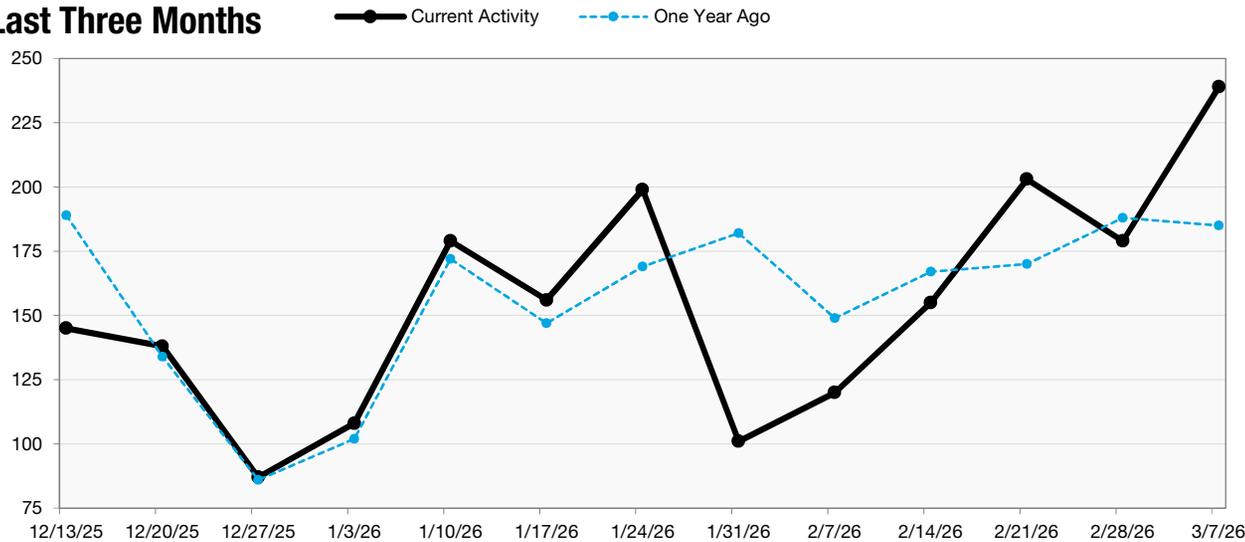
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Pending Sales

A count of the properties on which contracts have been accepted in a given week. Pending contracts include "Under Contract-Show" and "Under Contract-No Show" statuses.

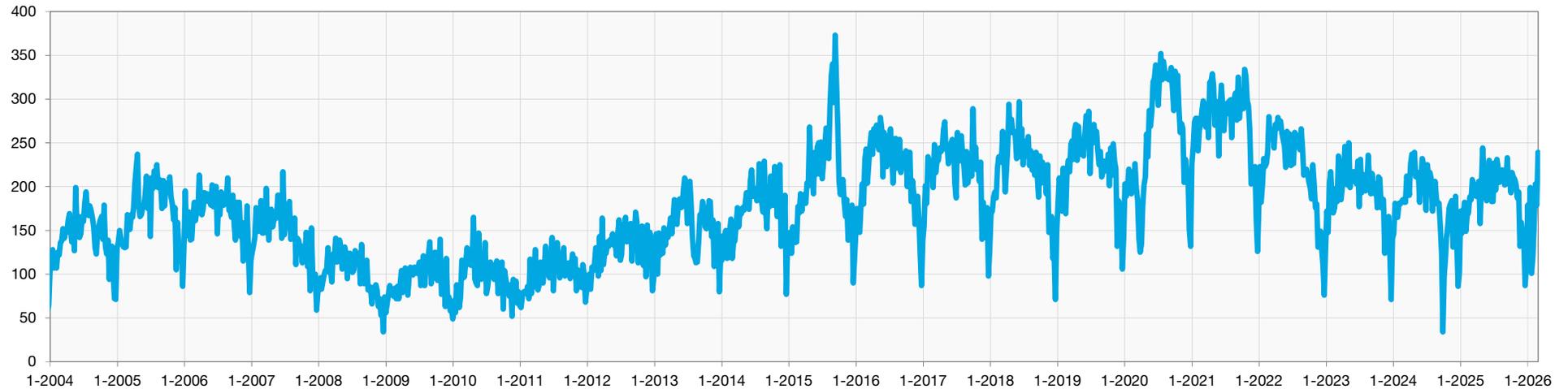


Last Three Months



For the Week Ending	Current Activity	One Year Ago	+ / -
12/13/2025	145	189	- 23.3%
12/20/2025	138	134	+ 3.0%
12/27/2025	87	86	+ 1.2%
1/3/2026	108	102	+ 5.9%
1/10/2026	179	172	+ 4.1%
1/17/2026	156	147	+ 6.1%
1/24/2026	199	169	+ 17.8%
1/31/2026	101	182	- 44.5%
2/7/2026	120	149	- 19.5%
2/14/2026	155	167	- 7.2%
2/21/2026	203	170	+ 19.4%
2/28/2026	179	188	- 4.8%
3/7/2026	239	185	+ 29.2%
3-Month Total	2,009	2,040	- 1.5%

Historical Pending Sales Activity



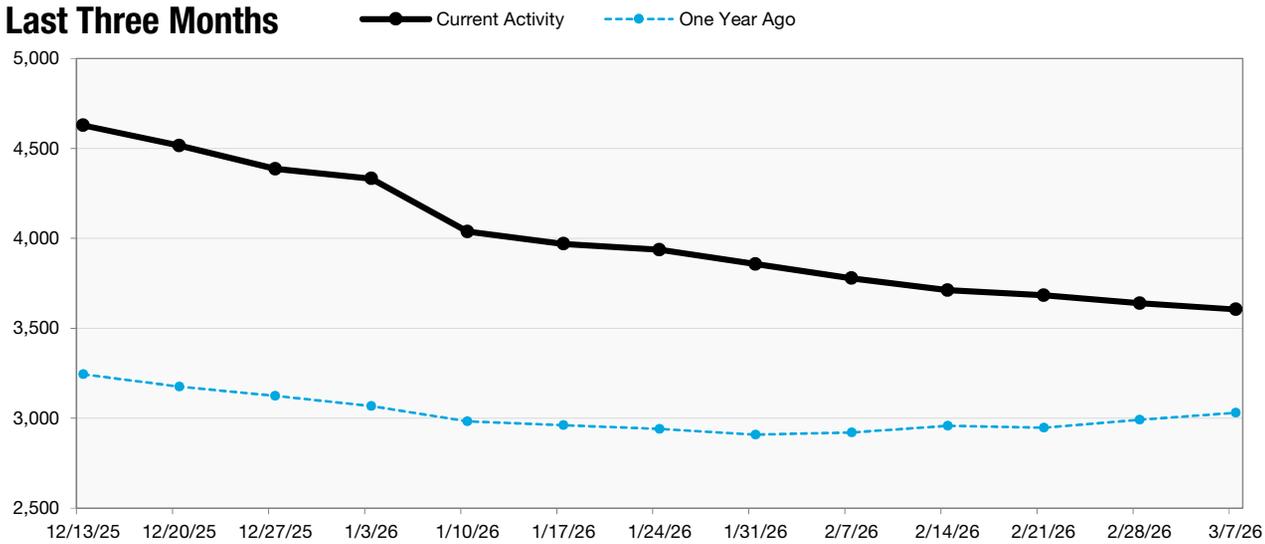
CanopyMLS, Inc. did not include "showable" under contract listings in the Pending Sales stats before July 2012. Listing agents report listings as Under Contract-Show earlier in the transaction. As a result, Pending Sales stats trend higher since July 2012. | Data is refreshed regularly to capture changes in market activity so figures shown may be different than previously reported.

Inventory of Homes for Sale

The number of properties available for sale in active status at the end of a given week.

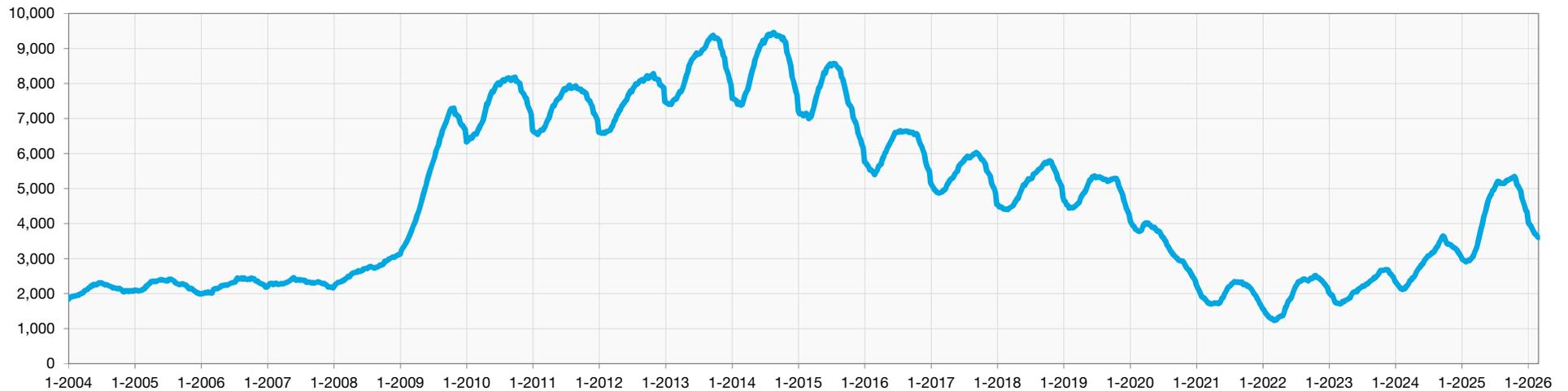


Last Three Months



For the Week Ending	Current Activity	One Year Ago	+ / -
12/13/2025	4,629	3,244	+ 42.7%
12/20/2025	4,516	3,176	+ 42.2%
12/27/2025	4,386	3,124	+ 40.4%
1/3/2026	4,332	3,067	+ 41.2%
1/10/2026	4,038	2,982	+ 35.4%
1/17/2026	3,969	2,962	+ 34.0%
1/24/2026	3,937	2,941	+ 33.9%
1/31/2026	3,857	2,909	+ 32.6%
2/7/2026	3,778	2,921	+ 29.3%
2/14/2026	3,712	2,958	+ 25.5%
2/21/2026	3,683	2,947	+ 25.0%
2/28/2026	3,639	2,991	+ 21.7%
3/7/2026	3,605	3,031	+ 18.9%
3-Month Avg	4,006	3,019	+ 32.7%

Historical Inventory Activity



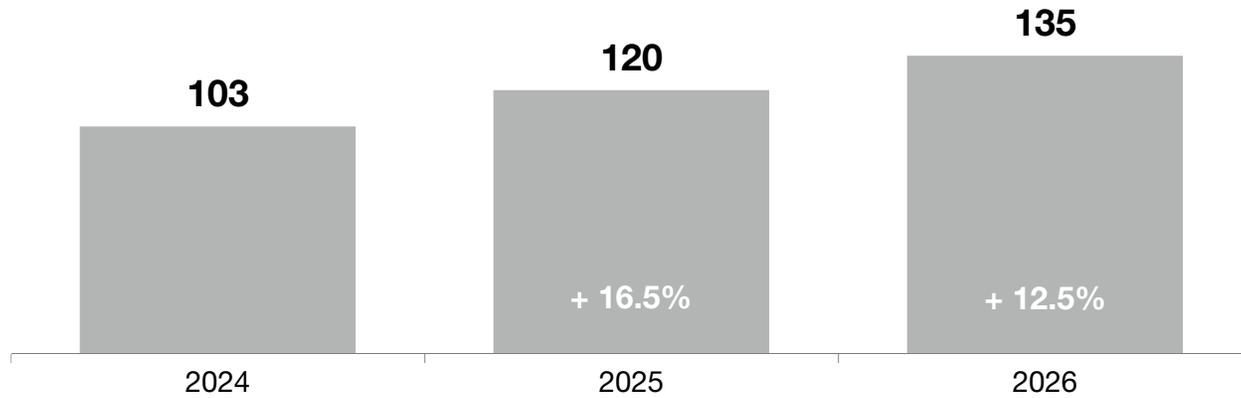
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List to Close

“List to Close” provides the total number of days specific to the MLS number from “Listing Date” to “Sold Date.”



February



Month	Current Activity	One Year Previous	+ / -
March 2025	118	108	+ 9.3%
April 2025	107	94	+ 13.8%
May 2025	99	87	+ 13.8%
June 2025	100	86	+ 16.3%
July 2025	100	88	+ 13.6%
August 2025	109	92	+ 18.5%
September 2025	114	91	+ 25.3%
October 2025	112	106	+ 5.7%
November 2025	110	113	- 2.7%
December 2025	118	110	+ 7.3%
January 2026	141	119	+ 18.5%
February 2026	135	120	+ 12.5%
12-Month Avg	114	101	+ 12.9%

Historical List to Close



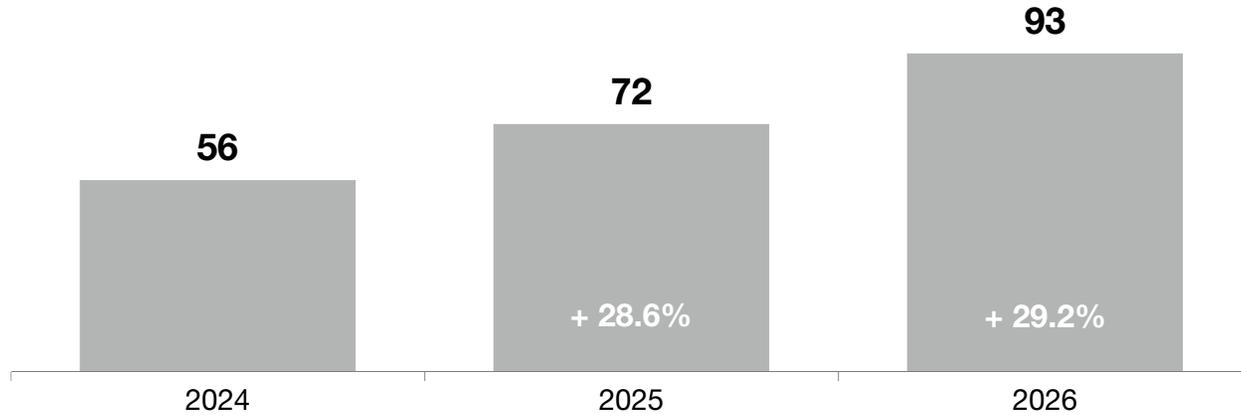
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Days on Market



Days on Market (DOM) tracks the days on market for a property specific to the MLS number. DOM accrues for "Active" and "Under Contract-Show" statuses. DOM does not include any days that the listing is in "Under Contract-No Show," "Temporarily off Market," "Closed/Sold," "Expired" and "Withdrawn" statuses.

February



Month	Current Activity	One Year Previous	+/-
March 2025	70	58	+ 20.7%
April 2025	60	48	+ 25.0%
May 2025	53	44	+ 20.5%
June 2025	55	41	+ 34.1%
July 2025	58	43	+ 34.9%
August 2025	64	46	+ 39.1%
September 2025	68	47	+ 44.7%
October 2025	69	50	+ 38.0%
November 2025	69	60	+ 15.0%
December 2025	75	62	+ 21.0%
January 2026	91	67	+ 35.8%
February 2026	93	72	+ 29.2%
12-Month Avg	67	52	+ 28.8%

Historical Days on Market



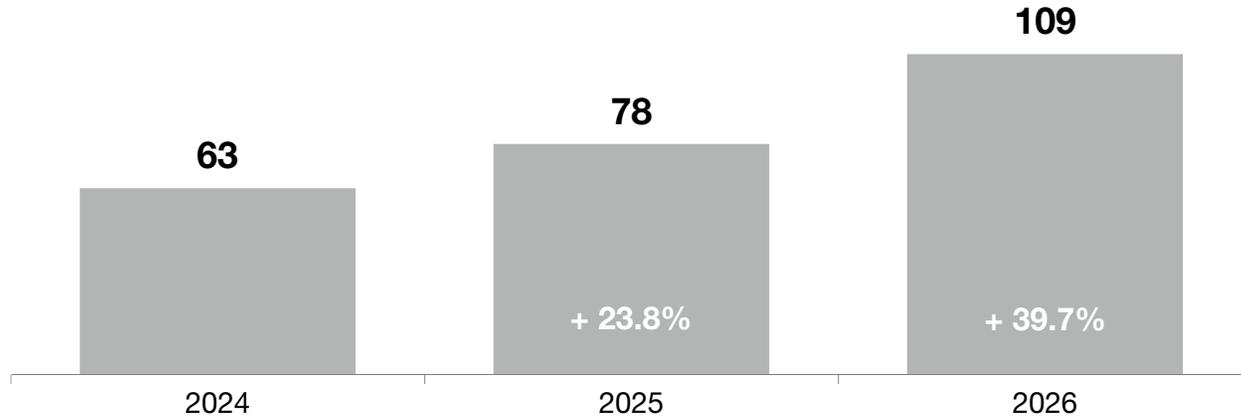
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Cumulative Days on Market



Cumulative Days on Market (CDOM) functions like Days on Market (DOM); except CDOM tracks the DOM for a property over multiple listings on the property. When a new listing is entered, the CDOM only resets to zero if the previous listing closed (sold) or if the previous listing has been off the market (expired or withdrawn) for more than 90 days.

February



Month	Current Activity	One Year Previous	+/-
March 2025	80	64	+ 25.0%
April 2025	70	55	+ 27.3%
May 2025	61	49	+ 24.5%
June 2025	59	48	+ 22.9%
July 2025	67	48	+ 39.6%
August 2025	71	51	+ 39.2%
September 2025	78	56	+ 39.3%
October 2025	81	55	+ 47.3%
November 2025	82	65	+ 26.2%
December 2025	90	70	+ 28.6%
January 2026	104	75	+ 38.7%
February 2026	109	78	+ 39.7%
12-Month Avg	78	58	+ 34.5%

Historical Cumulative Days on Market



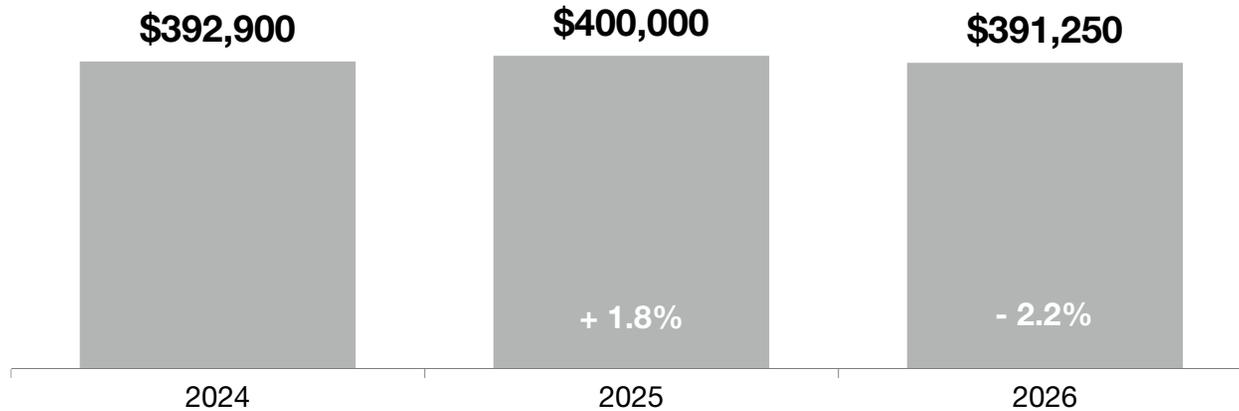
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Median Sales Price

Median price point for all closed sales, not accounting for seller concessions, in a given month.



February



Month	Current Activity	One Year Previous	+ / -
March 2025	\$407,995	\$408,500	- 0.1%
April 2025	\$420,000	\$414,845	+ 1.2%
May 2025	\$423,148	\$435,000	- 2.7%
June 2025	\$418,000	\$436,108	- 4.2%
July 2025	\$429,950	\$420,000	+ 2.4%
August 2025	\$428,490	\$429,950	- 0.3%
September 2025	\$400,000	\$435,000	- 8.0%
October 2025	\$415,000	\$417,000	- 0.5%
November 2025	\$415,000	\$419,950	- 1.2%
December 2025	\$415,000	\$425,000	- 2.4%
January 2026	\$418,500	\$421,375	- 0.7%
February 2026	\$391,250	\$400,000	- 2.2%
12-Month Avg	\$415,000	\$423,000	- 1.9%

Historical Median Sales Price



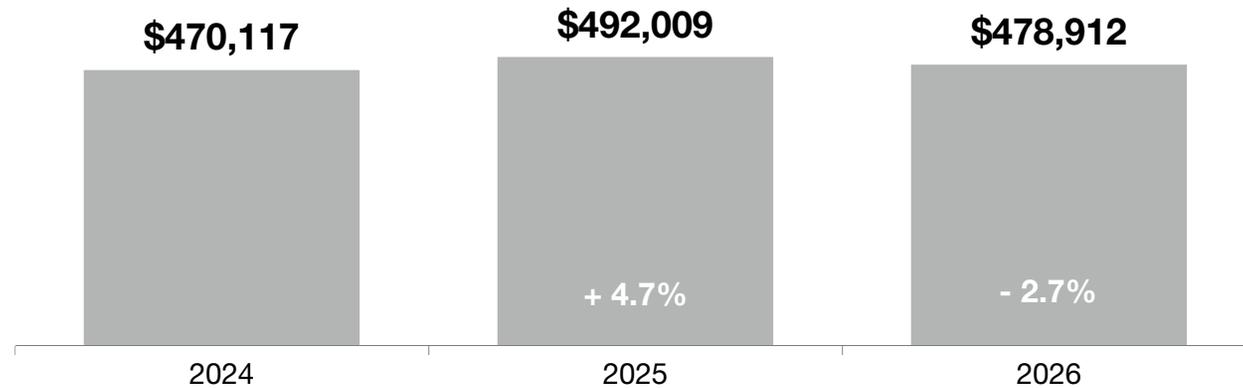
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Average Sales Price

Average sales price for all closed sales, not accounting for seller concessions, in a given month.

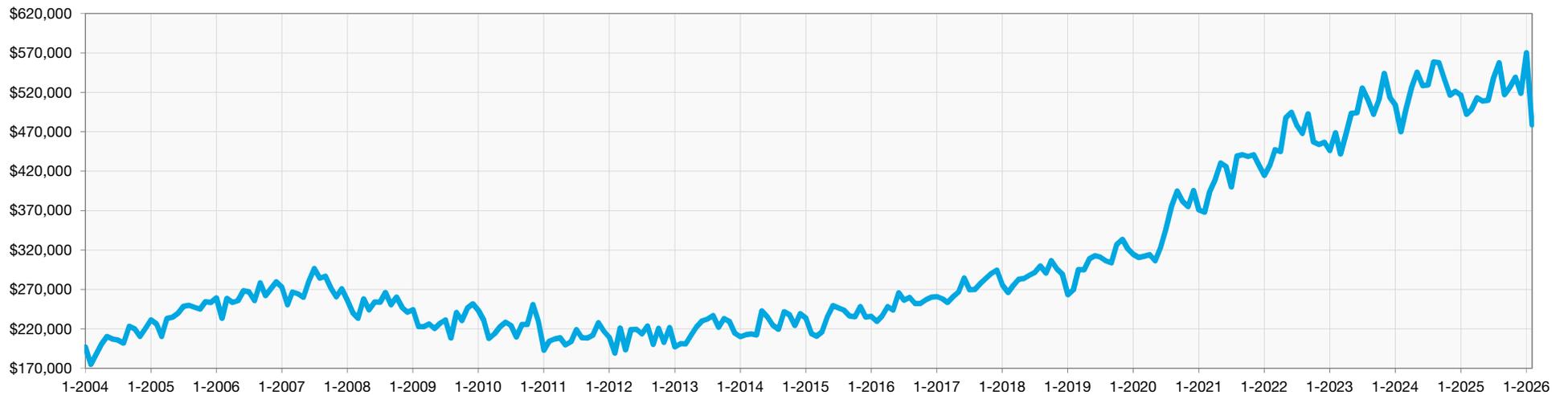


February



Month	Current Activity	One Year Previous	+ / -
March 2025	\$498,391	\$498,901	- 0.1%
April 2025	\$513,064	\$526,389	- 2.5%
May 2025	\$508,939	\$545,748	- 6.7%
June 2025	\$509,855	\$528,454	- 3.5%
July 2025	\$538,309	\$529,424	+ 1.7%
August 2025	\$557,568	\$558,737	- 0.2%
September 2025	\$517,134	\$557,619	- 7.3%
October 2025	\$526,492	\$537,048	- 2.0%
November 2025	\$539,161	\$516,321	+ 4.4%
December 2025	\$518,605	\$521,346	- 0.5%
January 2026	\$570,342	\$516,621	+ 10.4%
February 2026	\$478,912	\$492,009	- 2.7%
12-Month Avg	\$523,694	\$529,294	- 1.1%

Historical Average Sales Price



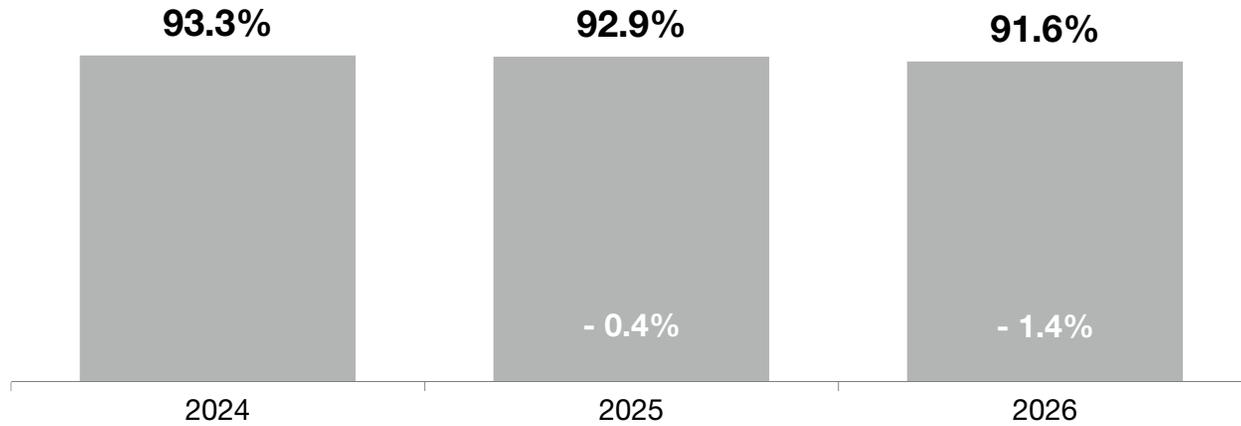
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Percent of Original List Price Received



Percentage found when dividing a property's sales price by its original list price, then taking the average for all properties sold in a given month, not accounting for seller concessions.

February



Month	Current Activity	One Year Previous	+ / -
March 2025	94.5%	94.9%	- 0.4%
April 2025	95.2%	95.4%	- 0.2%
May 2025	95.1%	96.2%	- 1.1%
June 2025	94.3%	95.9%	- 1.7%
July 2025	93.1%	95.3%	- 2.3%
August 2025	92.7%	95.0%	- 2.4%
September 2025	91.8%	94.0%	- 2.3%
October 2025	91.9%	94.4%	- 2.6%
November 2025	91.5%	93.4%	- 2.0%
December 2025	91.3%	93.4%	- 2.2%
January 2026	90.9%	93.9%	- 3.2%
February 2026	91.6%	92.9%	- 1.4%
12-Month Avg	92.9%	94.7%	- 1.9%

Historical Percent of Original List Price Received



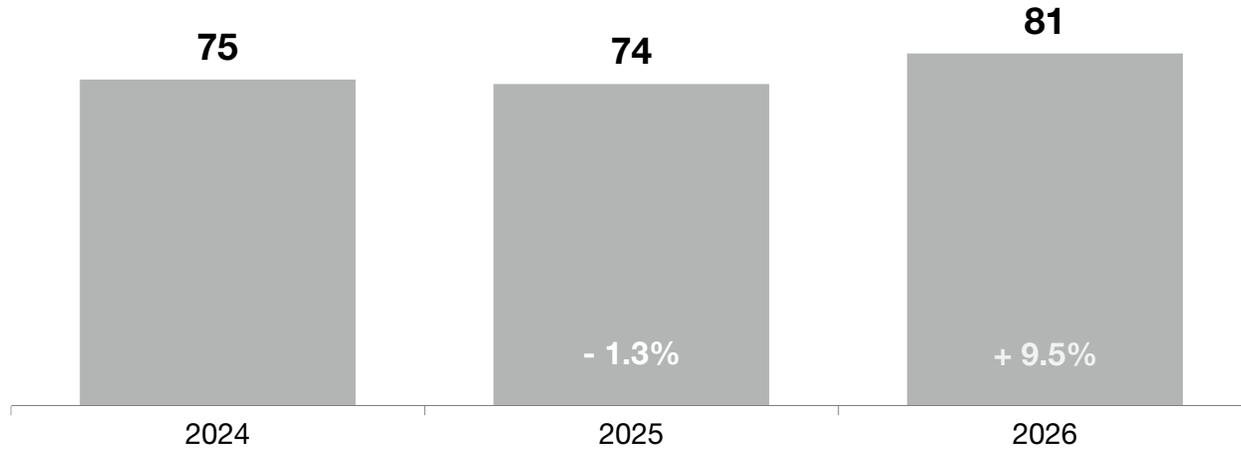
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Housing Affordability Index



This index measures housing affordability for the region. For example, an index of 120 means the median household income was 120% of what is necessary to qualify for the median-priced home under prevailing interest rates. **A higher number means greater affordability.**

February



Month	Current Activity	One Year Previous	+ / -
March 2025	74	73	+ 1.4%
April 2025	71	69	+ 2.9%
May 2025	70	67	+ 4.5%
June 2025	71	68	+ 4.4%
July 2025	69	71	- 2.8%
August 2025	71	72	- 1.4%
September 2025	77	73	+ 5.5%
October 2025	75	73	+ 2.7%
November 2025	75	71	+ 5.6%
December 2025	75	69	+ 8.7%
January 2026	75	69	+ 8.7%
February 2026	81	74	+ 9.5%
12-Month Avg	74	71	+ 4.1%

Historical Housing Affordability Index



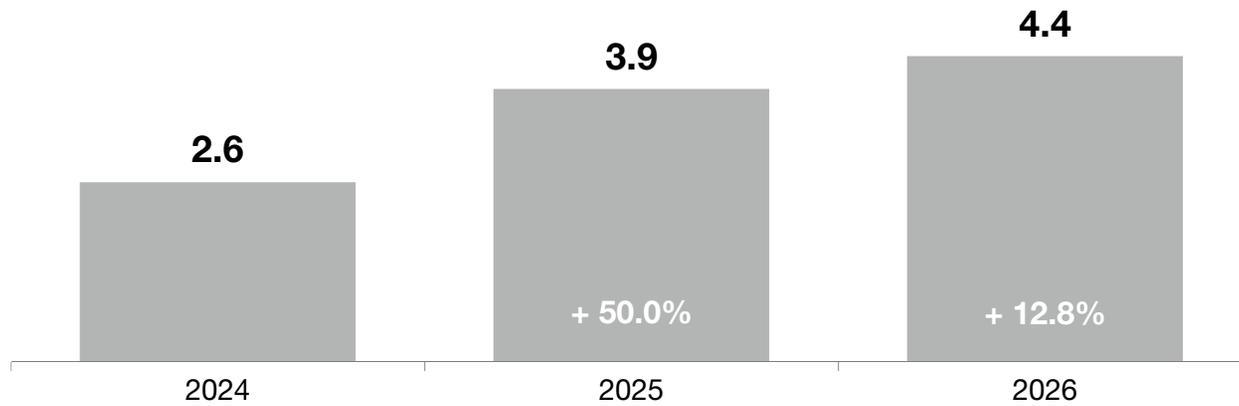
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Months Supply of Homes for Sale

The months supply of homes for sale at the end of a given month, divided by the average monthly pending sales from the last 12 months.



February



Month	Current Activity	One Year Previous	+ / -
March 2025	4.4	2.9	+ 51.7%
April 2025	5.2	3.1	+ 67.7%
May 2025	6.2	3.5	+ 77.1%
June 2025	6.5	3.7	+ 75.7%
July 2025	6.8	3.8	+ 78.9%
August 2025	6.8	4.2	+ 61.9%
September 2025	6.6	4.5	+ 46.7%
October 2025	6.3	4.3	+ 46.5%
November 2025	5.8	4.2	+ 38.1%
December 2025	4.9	3.8	+ 28.9%
January 2026	4.6	3.8	+ 21.1%
February 2026	4.4	3.9	+ 12.8%
12-Month Avg	5.7	3.8	+ 50.0%

Historical Months Supply of Inventory



CanopyMLS, Inc. did not include "showable" under contract listings in the Pending Sales stats before July 2012. Listing agents report listings as Under Contract-Show earlier in the transaction. As a result, Months Supply of Homes for Sale stats trend lower since July 2012. | Data is refreshed regularly to capture changes in market activity so figures shown may be different than previously reported.