Local Market Update for June 2025





Charlotte MSA

Includes Cabarrus, Gaston, Iredell, Lincoln, Mecklenburg, Rowan and Union Counties in North Carolina and Chester, Lancaster and York Counties in South Carolina

	June			Year to Date		
Key Metrics	2024	2025	Percent Change	Thru 6-2024	Thru 6-2025	Percent Change
New Listings	4,279	4,371	+ 2.2%	23,392	25,988	+ 11.1%
Pending Sales	3,159	3,330	+ 5.4%	18,393	19,068	+ 3.7%
Closed Sales	3,122	3,378	+ 8.2%	16,752	17,316	+ 3.4%
Median Sales Price*	\$425,000	\$435,000	+ 2.4%	\$405,000	\$415,000	+ 2.5%
Average Sales Price*	\$541,370	\$556,510	+ 2.8%	\$512,036	\$531,163	+ 3.7%
Percent of Original List Price Received*	97.9%	96.8%	- 1.1%	97.8%	96.6%	- 1.2%
List to Close	76	84	+ 10.5%	83	92	+ 10.8%
Days on Market Until Sale	29	40	+ 37.9%	35	47	+ 34.3%
Cumulative Days on Market Until Sale	32	43	+ 34.4%	39	53	+ 35.9%
Average List Price	\$539,244	\$568,254	+ 5.4%	\$539,827	\$566,023	+ 4.9%
Inventory of Homes for Sale	6,452	8,967	+ 39.0%			
Months Supply of Inventory	2.3	3.1	+ 34.8%			

^{*} Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.



