

# Local Market Update for June 2025

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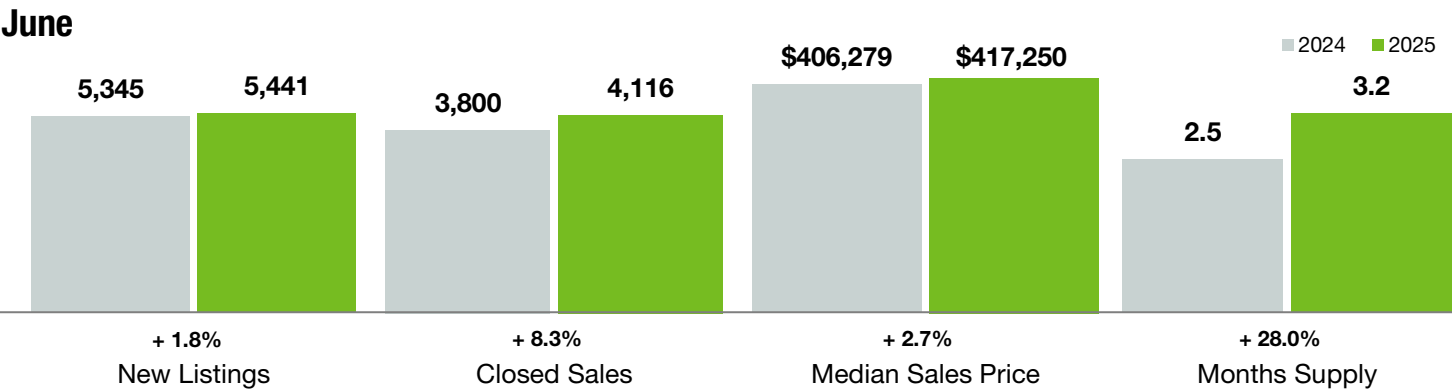


## Charlotte Region

Includes Alexander, Anson, Cabarrus, Catawba, Cleveland, Gaston, Iredell, Lincoln, Mecklenburg, Rowan, Stanly and Union Counties in North Carolina and Chester, Chesterfield, Lancaster and York Counties in South Carolina

Key Metrics	June			Year to Date		
	2024	2025	Percent Change	Thru 6-2024	Thru 6-2025	Percent Change
New Listings	5,345	5,441	+ 1.8%	28,960	32,072	+ 10.7%
Pending Sales	3,873	4,169	+ 7.6%	22,633	23,482	+ 3.8%
Closed Sales	3,800	4,116	+ 8.3%	20,654	21,243	+ 2.9%
Median Sales Price*	\$406,279	\$417,250	+ 2.7%	\$390,000	\$399,000	+ 2.3%
Average Sales Price*	\$520,476	\$538,714	+ 3.5%	\$493,801	\$511,189	+ 3.5%
Percent of Original List Price Received*	97.6%	96.6%	- 1.0%	97.4%	96.3%	- 1.1%
List to Close	78	87	+ 11.5%	86	94	+ 9.3%
Days on Market Until Sale	31	42	+ 35.5%	38	49	+ 28.9%
Cumulative Days on Market Until Sale	35	46	+ 31.4%	42	56	+ 33.3%
Average List Price	\$523,981	\$548,777	+ 4.7%	\$523,492	\$552,079	+ 5.5%
Inventory of Homes for Sale	8,446	11,478	+ 35.9%	--	--	--
Months Supply of Inventory	2.5	3.2	+ 28.0%	--	--	--

\* Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.



### Median Sales Price

Rolling 12-Month Calculation

