Local Market Update – September 2025A Research Tool Provided by Central Virginia Regional MLS.



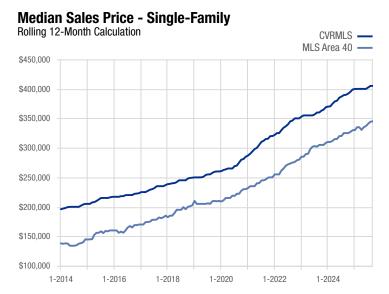
MLS Area 40

40-Henrico

| Single Family | September | | | Year to Date | | | |
|--|-----------|-----------|----------|--------------|-------------|----------|--|
| Key Metrics | 2024 | 2025 | % Change | Thru 9-2024 | Thru 9-2025 | % Change | |
| New Listings | 40 | 43 | + 7.5% | 422 | 456 | + 8.1% | |
| Pending Sales | 35 | 38 | + 8.6% | 354 | 356 | + 0.6% | |
| Closed Sales | 26 | 41 | + 57.7% | 346 | 346 | 0.0% | |
| Days on Market Until Sale | 18 | 27 | + 50.0% | 28 | 37 | + 32.1% | |
| Median Sales Price* | \$312,250 | \$335,000 | + 7.3% | \$328,250 | \$345,000 | + 5.1% | |
| Average Sales Price* | \$312,276 | \$346,337 | + 10.9% | \$340,202 | \$347,254 | + 2.1% | |
| Percent of Original List Price Received* | 99.5% | 99.0% | - 0.5% | 99.1% | 99.1% | 0.0% | |
| Inventory of Homes for Sale | 68 | 75 | + 10.3% | | _ | _ | |
| Months Supply of Inventory | 1.8 | 2.0 | + 11.1% | | _ | _ | |

| Condo/Town | September | | | Year to Date | | | |
|--|-----------|-----------|----------|--------------|-------------|----------|--|
| Key Metrics | 2024 | 2025 | % Change | Thru 9-2024 | Thru 9-2025 | % Change | |
| New Listings | 13 | 17 | + 30.8% | 96 | 215 | + 124.0% | |
| Pending Sales | 1 | 7 | + 600.0% | 63 | 117 | + 85.7% | |
| Closed Sales | 5 | 13 | + 160.0% | 59 | 95 | + 61.0% | |
| Days on Market Until Sale | 50 | 33 | - 34.0% | 39 | 41 | + 5.1% | |
| Median Sales Price* | \$813,370 | \$319,690 | - 60.7% | \$440,000 | \$323,500 | - 26.5% | |
| Average Sales Price* | \$632,676 | \$375,298 | - 40.7% | \$514,902 | \$423,574 | - 17.7% | |
| Percent of Original List Price Received* | 104.1% | 99.9% | - 4.0% | 99.0% | 98.6% | - 0.4% | |
| Inventory of Homes for Sale | 31 | 41 | + 32.3% | | _ | _ | |
| Months Supply of Inventory | 5.0 | 3.6 | - 28.0% | | _ | _ | |

^{*} Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.





A rolling 12-month calculation represents the current month and the 11 months prior in a single data point. If no activity occurred during a month, the line extends to the next available data point.