## **Local Market Update – November 2025**A Research Tool Provided by Central Virginia Regional MLS.

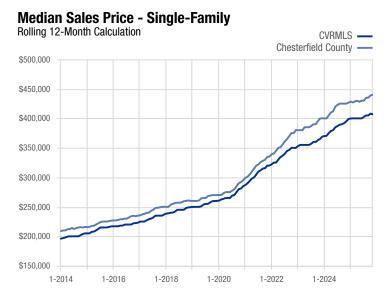


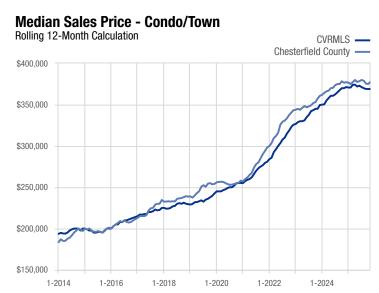
## **Chesterfield County**

Single Family	November			Year to Date			
Key Metrics	2024	2025	% Change	Thru 11-2024	Thru 11-2025	% Change	
New Listings	349	312	- 10.6%	4,906	5,198	+ 6.0%	
Pending Sales	332	335	+ 0.9%	4,001	4,106	+ 2.6%	
Closed Sales	327	317	- 3.1%	3,887	3,905	+ 0.5%	
Days on Market Until Sale	29	33	+ 13.8%	26	27	+ 3.8%	
Median Sales Price*	\$415,000	\$435,000	+ 4.8%	\$425,875	\$440,000	+ 3.3%	
Average Sales Price*	\$460,305	\$503,186	+ 9.3%	\$480,623	\$499,549	+ 3.9%	
Percent of Original List Price Received*	99.5%	99.4%	- 0.1%	101.0%	99.9%	- 1.1%	
Inventory of Homes for Sale	636	600	- 5.7%		_	_	
Months Supply of Inventory	1.8	1.7	- 5.6%		_	_	

Condo/Town	November			Year to Date			
Key Metrics	2024	2025	% Change	Thru 11-2024	Thru 11-2025	% Change	
New Listings	119	98	- 17.6%	1,068	1,206	+ 12.9%	
Pending Sales	64	69	+ 7.8%	837	803	- 4.1%	
Closed Sales	68	67	- 1.5%	851	797	- 6.3%	
Days on Market Until Sale	57	46	- 19.3%	36	40	+ 11.1%	
Median Sales Price*	\$359,000	\$379,240	+ 5.6%	\$377,500	\$378,235	+ 0.2%	
Average Sales Price*	\$374,722	\$391,498	+ 4.5%	\$373,798	\$375,795	+ 0.5%	
Percent of Original List Price Received*	100.4%	99.0%	- 1.4%	100.3%	98.6%	- 1.7%	
Inventory of Homes for Sale	184	238	+ 29.3%		_	_	
Months Supply of Inventory	2.5	3.4	+ 36.0%		_	_	

<sup>\*</sup> Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.





A rolling 12-month calculation represents the current month and the 11 months prior in a single data point. If no activity occurred during a month, the line extends to the next available data point.