

# Local Market Update – December 2025

A Research Tool Provided by Central Virginia Regional MLS.



## MLS Area 42

42-Henrico

### Single Family

Key Metrics	December			Year to Date		
	2024	2025	% Change	Thru 12-2024	Thru 12-2025	% Change
New Listings	15	23	+ 53.3%	393	490	+ 24.7%
Pending Sales	22	29	+ 31.8%	341	384	+ 12.6%
Closed Sales	29	38	+ 31.0%	336	370	+ 10.1%
Days on Market Until Sale	23	27	+ 17.4%	21	23	+ 9.5%
Median Sales Price*	\$277,000	<b>\$297,000</b>	+ 7.2%	\$279,950	<b>\$285,000</b>	+ 1.8%
Average Sales Price*	\$296,513	<b>\$285,586</b>	- 3.7%	\$293,244	<b>\$295,139</b>	+ 0.6%
Percent of Original List Price Received*	96.3%	<b>98.1%</b>	+ 1.9%	99.4%	<b>98.7%</b>	- 0.7%
Inventory of Homes for Sale	35	<b>48</b>	+ 37.1%	—	—	—
Months Supply of Inventory	1.2	<b>1.5</b>	+ 25.0%	—	—	—

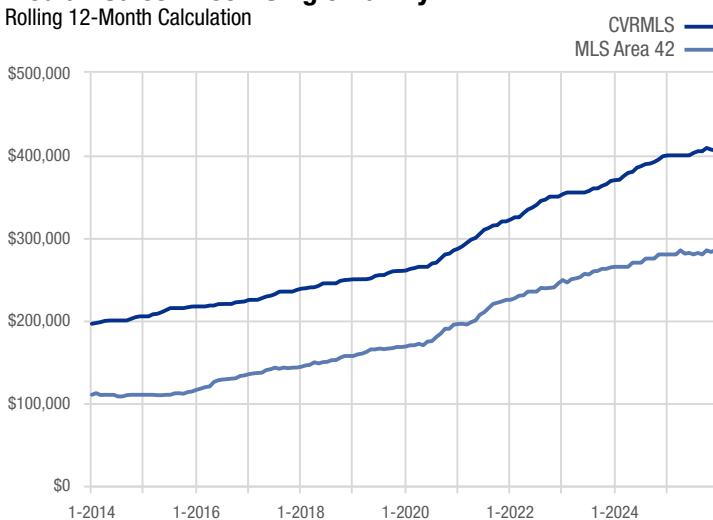
### Condo/Town

Key Metrics	December			Year to Date		
	2024	2025	% Change	Thru 12-2024	Thru 12-2025	% Change
New Listings	4	<b>6</b>	+ 50.0%	99	<b>108</b>	+ 9.1%
Pending Sales	6	<b>2</b>	- 66.7%	87	<b>87</b>	0.0%
Closed Sales	11	<b>7</b>	- 36.4%	92	<b>95</b>	+ 3.3%
Days on Market Until Sale	29	<b>51</b>	+ 75.9%	25	<b>28</b>	+ 12.0%
Median Sales Price*	\$352,610	<b>\$298,000</b>	- 15.5%	\$291,995	<b>\$283,000</b>	- 3.1%
Average Sales Price*	\$324,565	<b>\$273,278</b>	- 15.8%	\$270,991	<b>\$276,044</b>	+ 1.9%
Percent of Original List Price Received*	99.6%	<b>99.3%</b>	- 0.3%	100.0%	<b>99.0%</b>	- 1.0%
Inventory of Homes for Sale	10	<b>9</b>	- 10.0%	—	—	—
Months Supply of Inventory	1.4	<b>1.2</b>	- 14.3%	—	—	—

\* Does not account for sale concessions and/or downpayment assistance. | Percent changes are calculated using rounded figures and can sometimes look extreme due to small sample size.

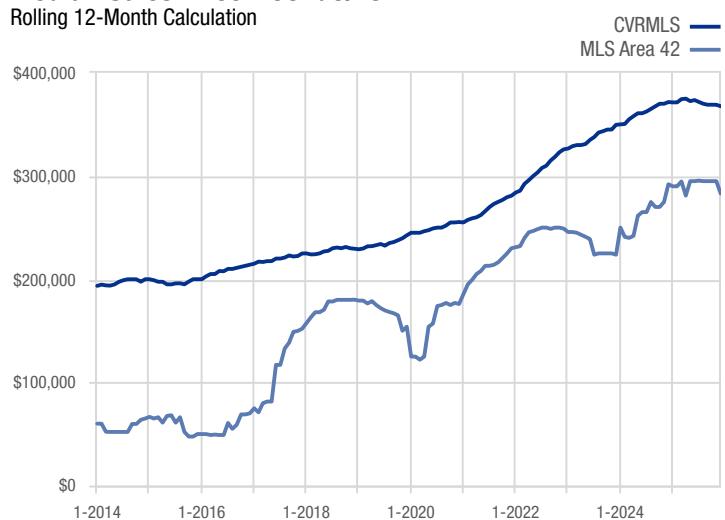
### Median Sales Price - Single-Family

Rolling 12-Month Calculation



### Median Sales Price - Condo/Town

Rolling 12-Month Calculation



A rolling 12-month calculation represents the current month and the 11 months prior in a single data point. If no activity occurred during a month, the line extends to the next available data point.